

4th August, 2020

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051

NSE Symbol : HAVELLS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Scrip Code : 517354

Sub: Issuance of Commercial Papers for Rs. 500 crores

Dear Sir,

This is further to the intimation made by the Company viz. Havells India Limited on 28th July 2020 informing approval for issuance of Commercial Papers for an amount upto 500 crores.

In terms of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, it is hereby informed that the Company has decided to issue Commercial Paper (CP) worth INR 300 crores to ICICI Bank Limited with Value Date for the deal as 3rd August, 2020 and worth INR 200 crores to ICICI Prudential Money Market Fund with Value Date for the deal as 5th August, 2020.

The relevant disclosures prescribed under Regulation 30 in this regard are presented hereunder:-

i. Size of the issue	Rs. 300 crores (Rupees Three Hundred Crores Only)	Rs. 200 crores (Rupees Two Hundred Crores Only)
ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Listed on the NSE (National Stock Exchange of India) wef 4 th August 2020	Will be applied for Listing on the NSE (National Stock Exchange of India)
iii. Tenure of the instrument - date of allotment and date of maturity	Tenure of the Security – 235 days Date of Allotment/ Credit – 3 rd August 2020 Date of Maturity – 26 th March, 2021	Tenure of the Security – 233 days Date of Allotment/ Credit – 5 th August 2020 Date of Maturity – 26 th March, 2021
iv. Coupon/ interest offered, schedule of payment of coupon/ interest and principal;	3.75%	3.75%
v. Charge/ security, if any, created over the assets	Unsecured.	Unsecured.
vi. Special right/ interest/ privileges attached to the instrument and changes thereof	No special rights attached.	No special rights attached.

HAVELLS INDIA LTD.

Corporate Office: QRG Towers, 2D, Sector 126, Expressway, Noida - 201304, U.P (INDIA)

Tel: +91-120-3331000, Fax: +91-120-3332000

E-mail: marketing@havells.com, www.havells.com

Registered Office: 904, 9th Floor, Surya Kiran Building,

K.G. Marg, Connaught Place, New Delhi - 110001. (INDIA)

Consumer Care No.:

1800 103 1313, 1800 11 0303 (All Connections), 011-4166 0303 (Landline)

CIN: L31900DL1983PLC016304

GSTIN: 09AAACH0351E2Z2

vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable.	Not applicable.
viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable.	Not applicable.
ix. Credit Rating obtained	CARE A1+ issued by CARE	CARE A1+ issued by CARE

This is for your information and records.

Thanking you.

Yours faithfully,
for **Havells India Limited**

(Sanjay Kumar Gupta)
Company Secretary

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